



Caption

Helpful questions before our first phone call:

For us to help you find the best community for you or your loved one, we will need to gather some information to get started. Here is a list of some information you can prepare before our first phone call.

- Name of the potential resident(s)
- Age
- Do they have a Power of Attorney?
- Current health issues that may require assistance
- Can they perform their own ADLs (activities of daily living) showering, dressing, toileting etc.?
- Are they on current medications? If so, how many, and how do they currently manage them?
- Are there any cognitive issues?
- What is the main reason you are beginning this search?
- Preferred location (county, town)
- What activities, hobbies, or social outings do they enjoy?
- Timeline-how soon are you looking to make a move?
- Finances-
 - Do they have a house to sell?
 - Do they have Long Term Care Insurance?
 - Are they a veteran?
 - Do they have Savings/Social Security/Pension/Investments?